

Capital Improvements For Rental Property Worksheet

For Tax Year 20_____

Capital Improvements must be documented by receipt. They do not include minor maintenance and repairs.
Special rules apply for insurance reimbursements.

Type of Improvement	Date of Payment	Cost	Common Area? (Y/N)	Rental Use %	Reimbursed by Insurance? (Y/N)

Expense worksheets and tax organizer are provided as an aid to gather information pertinent to preparing your tax return. The expenses listed on these worksheets may or may not be all inclusive of your specific allowed deductions, nor are they necessarily deductible in your field of work.
If you are unsure of a specific deduction, please consult with your tax preparer.

I hereby attest that the information provided above is true and correct and is to be used in the preparation of my tax return:

Signature: _____ Date: _____